

Salmones Camanchaca S.A.
CEO Jorge Fernández García

31.01.2018

SALMONES CAMANCHACA S.A. - APPLICATION FOR LISTING

We refer to your application dated 26 January 2018, and we are pleased to announce that Oslo Børs today has decided the following:

Oslo Børs has resolved to admit the shares in Salmones Camanchaca S.A to listing on Oslo Børs.

It is stipulated that the company prior to the first day of listing must satisfy the listing requirements for Oslo Børs. If the requirements for Oslo Børs are not satisfied, the company will be admitted to listing on Oslo Axess, provided that the Oslo Axess listing requirements are satisfied.

The President and CEO of Oslo Børs determines the date of the first day of listing, which is to be no later than 19 March 2018

Prior to the first day of listing the company must satisfy the requirement for the number of shareholders as specified in Section 2.4.2 of the Listing Rules and the requirement for at least 25 % spread of ownership as specified in Section 2.4.1 of the Listing Rules, and provide documentation that the company will fulfill the requirement of having a sufficient proportion of the share capital registered in accordance with the requirements in the Listing Rules Section 9.1, second paragraph, item 1.

Oslo Børs welcomes Salmenes Camanchaca S.A. as a listed company. We will do our best to make sure that the company obtains the expected benefits of being listed and we hope for a good co-operation.

The listing advisor allocated to the company will contact you to make the necessary arrangements before the listing may be initiated.

Kind regards,
OSLO BØRS ASA

A handwritten signature in blue ink, appearing to read 'Øivind Amundsen'.

Øivind Amundsen
EVP Primary Market and Legal Affairs

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